

**Patient Information**

**Patient**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ Marital Status: ( ) Single ( ) Married ( ) Other  
Gender: ( ) Male ( ) Female Home#: \_\_\_\_\_ Cell#: \_\_\_\_\_  
Work#: \_\_\_\_\_ E-Mail: \_\_\_\_\_

**Emergency Contact:**

Name: \_\_\_\_\_ Ph#: \_\_\_\_\_ Relationship: \_\_\_\_\_

**If patient is a child or adolescent, please provide the following information:**

Parent/Legal Guardian: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Cell#: \_\_\_\_\_ Work#: \_\_\_\_\_ DOB: \_\_\_\_\_

**Other Information:** (You may decline to provide this information)

Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Language: \_\_\_\_\_

**Referring Physician Information:**

Physician Name: \_\_\_\_\_ Ph#: \_\_\_\_\_ Fax: \_\_\_\_\_

**Insurance Information:**

Insured Party: ( ) Self ( ) Spouse ( ) Mother ( ) Father ( ) Other \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Policy# \_\_\_\_\_

\*Policy Holder: \_\_\_\_\_ DOB if different from insured \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy# \_\_\_\_\_

\*Policy Holder: \_\_\_\_\_ DOB if different from insured \_\_\_\_\_

**Vision Plan Insurance:** \_\_\_\_\_ Policy #: \_\_\_\_\_

\*Policy Holder: \_\_\_\_\_ DOB if different from insured \_\_\_\_\_

**\*\*ALL AMOUNTS DUE THAT ARE NOT COVERED BY INSURANCE WILL BE COLLECTED AT TIME OF VISIT\*\***

Patient Initials: \_\_\_\_\_ Date: \_\_\_\_\_

**Kozlovsky, Delay, & Winter Consultants, LLC**  
An Alliance of Professional Associations  
Patient Medical History

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Name of Previous Eye Doctor: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

Phone#: \_\_\_\_\_

**Do you have any of the following?**

Dry Eyes       Eye Surgeries       Wear Glasses  
 Blurred Vision       Eye Injuries       Wear Contacts

**Do you have problems with any of these systems?**

Gastrointestinal       Nervous System       Mental  
 Ear/Nose/Throat       Genitourinary       Cardiovascular  
 Allergic/Immunologic       Respiratory       High Cholesterol  
 Blood /Lymph       Musculoskeletal       Headaches  
 Skin  
 Diabetes/Endocrine How Long? \_\_\_\_\_       Blood Pressure How Long? \_\_\_\_\_

**Family History(Immediate Only)**

Diabetes       High Blood Pressure       Cataracts  
 Glaucoma       Macular Degeneration       Retinal Detachment

Please list any major surgery you've had:

\_\_\_\_\_

Any drug allergies? Please List:

\_\_\_\_\_

Preferred Pharmacy & Location:

\_\_\_\_\_

Do you smoke? \_\_\_\_\_ How much? \_\_\_\_\_ Do you drink? \_\_\_\_\_ How much? \_\_\_\_\_

Interested in contact lenses? Yes or No

Please list medications:

\_\_\_\_\_

Initials: \_\_\_\_\_

Date: \_\_\_\_\_



Kozlowsky Delay & Winter  
Eye Consultants, LLC.  
*An Alliance of Professional Associations*

## Financial & Authorization of Treatment

Thank you for choosing KDW Eye Consultants as your health care provider. The following information is provided for your benefit so that we may serve you better. We ask that all patients read and sign policy form.

**Payments:** I understand that I am responsible for payment of any services rendered to me or my dependents provided by this office. Appointments may be rescheduled for non-payment of co-pays and/or previous balances.

**Returned Checks:** Returned checks will be subject to collection charges.(\$30 fee)

**Insurance:** Your insurance policy is a contract between you, your employer (if applicable) and the insurance company. I acknowledge that the insurance cards provided are current and accurate. If there are changes, I will advise your office at the time I schedule my appointment.

**Non-Covered Services:** I understand that some services may not be covered by my insurance plan and I am financially responsible for all non-covered services.

**Cancellation of Appointment:** If you need to cancel or reschedule your appointment, please give us at least 24 hours notice. Failure to notify us in due time will result in a no-show or late cancellation fee of \$40 dollars.

**Refractions:** Refraction is the process of determining if there is a need for corrective eyeglasses or contact lens. It is an essential part of the eye exam and necessary to receive a prescription for glasses or contact lens. A prescription is not the only purpose for a refraction, it is medically important for your eye doctor to know if any changes in your vision are occurring.

**Dilation:** Dilation drops are used to enlarge the pupils of the eye to allow the doctor to get a better view of inside the eye. This frequently blurs the vision for a length of time and can make bright lights bothersome. It is not possible to determine how long your vision will be affected. It is best to make arrangements not to drive yourself. Adverse reaction such as acute angle glaucoma may be triggered from the drops. It is extremely rare and treatable with immediate medical attention.

**Referrals:** If your insurance requires authorization from your Primary Care Physician, we will request this ahead of time. This is done as a courtesy for you (patient), however, we can not guarantee authorization will be granted by the date of service. We will check status as your appointment gets near to make sure we have received, not receiving auth by date of service may result in rescheduling or patient paying in full.

Signing below is an agreement to the above policies and agree to terms regarding payment responsibilities. I authorize for KDW Eye Consultants and staff to use and disclose my protected health information for purposes of examination and/ or treatment, payment, billing and business operations.

Initials: \_\_\_\_\_ Date: \_\_\_\_\_

## Record Release to Family Members

Parent of/Patient's Name I, \_\_\_\_\_, do hereby authorize KDW Eye Consultants and their staff to release any and all information regarding my records from this office to the following family members:

Name:	Relationship:	Date of Birth:
_____	_____	_____
_____	_____	_____
_____	_____	_____

Only the family members listed above shall have access to my medical information. No others shall be allowed unless I, the patient of Dr. John F. Kozlovsky, Dr. Richard L. Delay, Dr. Bruce Winter, Dr. Jeannine E. Camacho and/or Dr. Judith Newman add their names to the list above.

\_\_\_\_\_  
Parent of/Patient's Signature

\_\_\_\_\_  
Date

### KDW EYE CONSULTANTS

#### ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I, \_\_\_\_\_, acknowledge that I have received a notice of KDW Eye Consultants notice of Privacy Practices. **(PLEASE ASK RECEPTIONIST IF YOU WOULD LIKE A COPY OF OUR NOTICE OF PRIVACY PRACTICES FORM.)**

This notice describes how KDW Eye Consultants may use and disclose my protected health information, certain restrictions on the use and disclosure of my healthcare information and rights I may have regarding my protected health information.

Initials: \_\_\_\_\_